

DAILY REPORT

DELIGHT FINANCIAL
SERVICES

DAILY REPORT

9 / SEPTEMBER / 2019

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MARKET WRAP EQUITY BENCHMARKS SETTLED WITH NEARLY A PER CENT GAIN ON FRIDAY AMID BUYING IN INDUSTRY HEAVYWEIGHTS SUCH AS RELIANCE INDUSTRIES (RIL), AXIS BANK, MARUTI, INFOSYS AND HDFC BANK. THOSE APART, POSITIVE GLOBAL CUES, TOO, BOOSTED INVESTOR SENTIMENT. THE S&P BSE SENSEX ADDED 337 POINTS OR 0.92 PER CENT TO CLOSE AT 36,982, WITH MARUTI (UP AROUND 4 PER CENT) BEING THE TOP GAINER AND YES BANK (DOWN NEARLY 2 PER CENT) THE WORST PERFORMER. ON NSE, THE FRONTLINE INDEX NIFTY50 SETTLED AT 10,946, UP 98 POINTS OR 0.91 PER CENT. VOLATILITY INDEX INDIA VIX SLIPPED NEARLY 7 PER CENT TO END AT 16.08 LEVELS. ON A WEEKLY BASIS, SENSEX LOST 0.94 PER CENT WHILE NSE'S NIFTY50 INDEX DROPPED 0.69 PER CENT. IN THE BROADER MARKET, THE S&P BSE MIDCAP INDEX CLIMBED 82 POINTS OR 0.61 PER CENT, TO 13,365 LEVELS, WHILE THE S&P BSE SMALLCAP INDEX SURGED 99 POINTS OR 0.79 PER CENT TO END AT 12,595. ON THE SECTORAL FRONT, AUTO STOCKS RALLIED THE MOST, FOLLOWED BY METAL AND MEDIA STOCKS. THE NIFTY AUTO INDEX ENDED AT 7,102 LEVELS, UP OVER 2.61 PER CENT. MARKET BREADTH REMAINED IN FAVOUR OF ADVANCES AS OUT OF 2,658 STOCKS TRADED ON THE BSE, 1,583 ADVANCED AND 921 DECLINED WHILE 154 SCRIPS REMAINED UNCHANGED.

GLOBAL MARKET

INDEX	CMP	% CHANGE
NASDAQ	8013.07	-0.17
FTSE	7282.34	0.15
CAC 40	5603.99	0.19
HANG SENG	26690.76	0.66

NSE TOP THREE GAINER

COMPANY NAME	CMP	PREV. CLOSE	CHANGE %
MARUTI	6199.90	5968.65	3.87
TECHM	722.25	695.45	3.85
TATASTEEL	357	345.15	3.43

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NSE TOP THREE LOSERS

COMPANY NAME	CMP	PREV. CLOSE	CHANGE %
IBULHSFIN	427.50	447.95	-4.57
YESBANK	60.75	61.95	-1.94
SUNPHSRMA	425	431.80	-1.57

SECTORIAL INDICES

INDEX	CLOSE	PREV. CLOSE	% CHANGE
NIFTY 50	10946.20	10847.90	0.91
NIFTY MIDCAP 100	15606.95	15497.20	0.71
NIFTY BANK	27247.90	26919.70	1.22
NIFTY AUTO	7102.45	6921.75	1.22
NIFTY FIN SERVICE	12235.90	12134.95	0.93
NIFTY IT	16034.55	16030.95	0.02
NIFTY PHARMA	8068.75	8071.75	- 0.04

FII/DII INVESTMENTS

CATEGORY	FII/FPI	DII
DATE	6/SEP/2019	6/SEP/2019
BUY VALUE	3317.21	3300.64
SELL VALUE	4274.26	2093.44
NET VALUE	-957.05	1207.20

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PIVOT NIFTY

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY	11203	11119	11035	11001	10951	10917	10867	10783	10699

POINT OF VIEW ON NIFTY

NIFTY TREND -BEARISH TREND

RESISTANCE -10990, 11070

SUPPORT -10900, 10820

STRATEGY - SELL ON RISE



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BANK NIFTY PIVOT LEVEL

SCRIPT	R4	R3	R2	R1	P	S1	S2	S3	S4
NIFTY BANK	28357	27984	27611	27452	27338	27079	26865	26492	26119

POINT OF VIEW ON NIFTY

NIFTY BANK TREND -BEARISH TREND

RESISTANCE - 27400, 27600

SUPPORT -27025, 26825

STRATEGY - SELL ON RISE



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STOCK OF THE DAY

ESCORTS LTD.



TECHNICAL VIEW- IN THIS STOCK FIND BULLISH ENGULFING PATTERN UP SIDE WITH THE HUGE VOLUME EXPANTION AND OPEN INTREST WE RECOMMENDED THIS STOCK FOR BUY SIDE

ESCORTS LTD BUY ABOVE 487 TARGETS -, 497, 507, 517 STOPLOSS 467

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